

Investigating the factors influencing salesperson's performance in IT segment

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Abstract- This study delves into the intricate factors impacting the performance of salespersons within India's Information Technology (IT) sector. It examines the multifaceted dynamics encompassing sales in a rapidly evolving technological landscape. By scrutinizing these factors, the research aims to shed light on the nuanced challenges and opportunities inherent to IT sales in India. Drawing from data and qualitative analysis, the study seeks to uncover key drivers that shape sales performance outcomes in this sector. Furthermore, it explores the interplay between various elements such as product knowledge, market competition, and customer relationship management. Through a comprehensive investigation, the research endeavors to provide actionable insights for sales leaders and practitioners to enhance sales effectiveness and drive business growth. This study contributes to the broader understanding of sales performance within the Indian IT industry and offers valuable implications for strategic decision-making and resource allocation.

Keywords: Sales drivers, IT hardware servers, B2B Sales, performance measurement, sales effectiveness

Introduction

The Indian information technology (IT) industry has burgeoned into a global powerhouse, serving as a key driver of economic growth and technological innovation. With an impressive annual growth rate, this sector has attracted global attention and investment, positioning India as a prominent player in the world of technology services and solutions.

The IT industry is a major contributor to India's economy, providing employment opportunities to millions of professionals across various domains such as software engineering, data science, digital marketing, and project management. India's large pool of skilled engineers, coupled with its robust education system, continues to fuel the industry's growth. However, this rapid evolution has brought about a unique set of challenges and opportunities, particularly for B2B tech organizations operating within the Indian IT landscape such as rising competition from other outsourcing destinations, evolving technology trends, data privacy concerns, and talent retention. However, these challenges present opportunities for industry players to adapt, innovate, and explore new markets and business models.

The Current Scenario and market size of the Indian IT Industry:

- ❖ The Indian IT industry continued its upward trajectory and is expected to reach \$254 Billion in FY2024 and addition of over \$9 Billion over FY2023. It accounted for over 13 percent share of the country's GDP.
- ❖ IT export revenue poised to cross \$200 Bn mark in 2024-25 (from earlier \$194Bn in FY23) growing at 3.3% year-on-year and domestic technology sector expected to go beyond \$54Bn growing at the rate of 5.9% year-on-year (from \$51Bn in FY23), cementing its position as a major contributor to India's economic development.
- ❖ The Indian data center industry market revenue was US\$ 4.4 Bn in 2020 and is projected to grow to US\$ 8.0 Bn by 2026. Currently ranked as the world's 13th largest data center market with 138 data centers, India anticipates the construction of 45 new data centers by the end of 2025. India further targets to grow to \$500 Bn by 2030 which would roughly be 13-15% of predicted GDP.
- ❖ The IT industry has a large employment opportunity and is estimated to employ 5.1 million IT professionals, an addition of 4.45 Lakh people over FY 2021-2022. Women employees account for 36% (1.8 million) share in total industry employee base.
- ❖ The sector remained diversified, offering a wide array of services, including software development, IT consulting, cloud computing, artificial intelligence, and more.

Investments and Recent Advancements:

Major countries and companies have been attracted to the Indian IT sector's core competencies and strengths, resulting in significant investment, following are few of them.

- ❖ Under its \$2 billion incentive scheme aimed at promoting domestic manufacturing of IT hardware, Indian government has sanctioned investments from 27 companies, including Dell, HP, and Foxconn.
- ❖ Micron Technology has unveiled plans for an investment of up to \$825 million in establishing a semiconductor

assembly and test facility in India. This significant investment marks a pivotal moment for India's semiconductor industry, potentially reshaping the nation's IT landscape with what could be termed as India's Semiconductor Leap.

❖ Advanced Micro Devices (AMD) company plans to invest approximately \$400 million in India to establish its largest design center in Bengaluru, the nation's tech hub. This investment will facilitate the creation of 3,000 new engineering roles and further solidify AMD's presence in the semiconductor market, where its chips are utilized across a spectrum of devices from personal computers to data centers.

❖ India's IT startup ecosystem (Startup India) witnessed a remarkable surge in investments, reaching nearly US\$ 36 billion in privately held companies in 2021, a substantial increase from US\$ 11 billion in 2020.

❖ PwC India announced in August 2022 its intention to recruit 10,000 employees specializing in cloud and digital technologies over the next five years, reflecting a strategic move to bolster its workforce in these areas.

❖ The computer software and hardware sector in India garnered substantial foreign direct investment (FDI) inflows totaling US\$ 97.31 billion between April 2000 and September 2023, ranking second in FDI inflows according to data released by the Department for Promotion of Industry and Internal Trade (DPIIT). This sector constitutes 15% of the cumulative FDI inflows.

❖ In May 2023, Adani unveiled plans to invest over US\$ 2.42 billion (Rs. 20,000 crore) to establish India's inaugural integrated data center and technology business park in Andhra Pradesh, featuring a data center capacity of 300 MW.

❖ Several global giants including NTT, Google, Microsoft, and Amazon, alongside domestic entities like L&T and the Hiranandani Group, have announced intentions to construct new data centers or expand existing ones in India, with investments totaling up to US\$ 18.16 billion (Rs. 1.5 lakh crore).

Government Initiatives and plans for IT industry:

Some of the major initiatives taken by the Government of India to promote the IT and ITeS sector in India are as follows:

- The Government of India has introduced an incentive system to incentivize the establishment of data centers. Furthermore, it plans to invest over US\$ 1 billion in the next five years as part of a hyper-scale data center initiative.
- Under the "Make in India" initiative, the government has sanctioned the Production Linked Incentive (PLI) Scheme – 2.0 for IT Hardware, with a budget of Rs. 17,000 crore (US\$ 2.06 billion).
- In the Union Budget 2023-24, the allocation for the IT and telecom sector amounted to Rs. 97,579.05 crore (US\$ 11.8 billion).
- The Artificial Intelligence (AI) portal (<https://indiaai.gov.in/indiaaiportal>), a collaboration between MeitY and NASSCOM, serves as a comprehensive central ecosystem providing information, resources, and updates on various AI initiatives and advancements in India.
- A joint call for proposals for India-EU Cooperation on High Performance Computing (HPC) Supercomputing facilities has been announced to foster research and development collaboration between Indian and European HPC communities.
- Launched in 2015, the Digital India program aims to catalyze India's transformation into a digitally empowered society and knowledge economy.
- Indians can now access their Digi locker services through WhatsApp, following an announcement made in May 2022 to facilitate easy access to official documents.
- In 2022, the Indian Computer Emergency Response Team (CERT-In) issued directives to enhance cybersecurity measures in the country.
- The government has introduced the Software Technology Park (STP) Scheme, a 100% export-oriented initiative for the development and export of computer software and professional services using communication links or physical media.
- In 2021, Phase II of the Visvesvaraya PhD Scheme was launched by the Indian government to promote research in 42 emerging technologies in IT, electronics system design & manufacturing (ESDM), and IT-enabled services (ITES).
- The Ministry of Heavy Industries and Public Enterprises initiated six technology innovation platforms in 2021 to foster the development of globally competitive manufacturing technologies in India. These platforms were developed by institutions such as IIT Madras, CMTI, iCAT, ARAI, BHEL, and HMT, in collaboration with IISc Bangalore.

Objective

- ✓ Investigating the factors influencing salesperson's performance in Indian IT sector.

Literature Review

What is a data center in Information Technology (IT)? A data center is a specific area within a building, or a structured layout tailored to accommodate computer systems and their related components, encompassing networking and storage systems.

Why to glimpse at Indian IT salesperson's performance?

A datacenter IT hardware sale involves selling of the IT components and this paper is focused on x86 Servers and see the factors that influence salesperson's performance specifically and Business-to-Business (B2B) organization in general.

- a. Significant Presence in the Global IT Industry: India is a major player in the global IT industry, with numerous companies providing a wide range of IT products and services to clients worldwide. Understanding and improving the performance of Indian IT salespersons can have a significant impact on the success of these companies and their ability to compete globally.
- b. The Indian IT industry continues to experience significant growth, driven by factors such as digital transformation, outsourcing, and increasing demand for technology solutions. Improving the performance of Indian IT salespersons can help capitalize on this growth potential and drive greater revenue and market share.
- c. India has a large pool of skilled professionals in the IT sector, including sales and marketing professionals with expertise in selling IT products and services. By optimizing the performance of Indian IT salespersons, companies can leverage this talent pool more effectively and gain a competitive advantage.
- d. Indian IT companies serve a diverse client base, including multinational corporations, small and medium-sized enterprises (SMEs), and startups across various industries and geographies. Enhancing the performance of Indian IT salespersons enables companies to better understand and cater to the needs of this diverse clientele.
- e. Indian IT salespersons often offer cost-effective solutions compared to their counterparts in other regions, making them an attractive option for clients looking to optimize their IT budgets. By improving their performance, companies can further enhance their value proposition and competitiveness in the global market.
- f. Indian IT professionals are known for their innovation, technical expertise, and problem-solving skills. Enhancing the performance of Indian IT salespersons can leverage these strengths to drive innovation, deliver cutting-edge solutions, and address the evolving needs of clients.
- g. Many global IT companies have established operations or partnerships in India to leverage the country's talent pool and market opportunities. Improving the performance of Indian IT salespersons strengthens these partnerships and enhances collaboration between global and local teams.
- h. In summary, looking at Indian IT salesperson's performance is essential for leveraging India's growing influence in the global IT industry, tapping into its talent pool, and capitalizing on the country's growth potential to drive business success.

What is the need to investigate the factors that influence salesperson's performance?

Analyzing and investigating the factors that influence a salesperson's performance in the Information Technology (IT) industry is crucial for several reasons.

1. The IT industry often involves complex products and services, requiring a deep understanding of technology and its applications. Analyzing performance factors helps identify the specific knowledge and skills needed to effectively sell IT solutions.
2. IT is an industry characterized by continuous innovation and rapid technological advancements. Salespeople need to stay updated with the latest trends and technologies to remain competitive. Understanding the factors influencing performance helps in tailoring training and development programs to keep sales teams abreast of industry changes.
3. IT solutions serve a wide range of industries and businesses with diverse needs and challenges. Analyzing performance factors helps in understanding the varying requirements of different customer segments and adapting sales strategies accordingly.
4. The IT market is highly competitive, with numerous vendors offering similar products and services. Analyzing performance factors helps in identifying competitive advantages and developing differentiated value propositions to stand out in the market.
5. Selling IT solutions often involves a complex sales cycle with multiple decision-makers, lengthy procurement processes, and technical evaluations. Analyzing performance factors helps in streamlining sales processes, identifying bottlenecks, and improving efficiency throughout the sales cycle.
6. Building and maintaining strong relationships with customers is crucial in the IT industry, where long-term partnerships often drive recurring revenue. Analyzing performance factors helps in identifying strategies to enhance customer engagement, satisfaction, and loyalty.
7. IT solutions typically involve significant investments, and customers expect to see a clear return on investment (ROI) and business impact. Analyzing performance factors helps in aligning sales efforts with customer objectives and

demonstrating value effectively.

8. By analyzing performance factors, IT sales managers can make informed decisions based on data rather than relying solely on intuition or anecdotal evidence. This allows for more effective resource allocation, goal setting, and performance management.

9. Overall, analyzing the factors that influence salesperson performance in the IT industry is essential for optimizing sales effectiveness, driving revenue growth, and staying competitive in a rapidly evolving market.

IT Industry Profile:

Information Technology Industry which comprises of key categories they are Hardware, software, IT services, storage, networking, cyber security, Cloud computing, virtualization, edge, laptop desktops (client Infrastructure), Internet of Things (IOT) etc. The IT infrastructure is used by almost every company in one way or other.

Enhancing and optimizing sales strategies involves a multifaceted approach. It requires leveraging data-driven insights to identify potential customers and tailor solutions to their specific needs. Moreover, a customer-centric approach that prioritizes communication, collaboration, and after-sales support can foster loyalty and lead to repeat business.

With the rise of artificial intelligence, analytics, and automation, the Indian IT industry has witnessed a transformative impact on sales processes. Embracing these technologies can streamline sales operations, improve lead generation, and enhance overall efficiency. However, it is essential to strike a balance between automation and human touch, as personalized interactions often play a pivotal role in building trust with clients.

The COVID-19 pandemic accelerated the digital transformation of businesses, further increasing the demand for IT Infrastructure and services. Remote work, online collaboration, and e-commerce became essential, leading to a surge in tech adoption across sectors. However, this transformation also amplified the need for customized, efficient, and scalable technology solutions, presenting both opportunities and challenges for B2B tech organizations.

In this ever-evolving landscape, B2B tech organizations in India must navigate a complex interplay of market dynamics, technological advancements, and customer expectations to thrive. This comprehensive examination of the current scenario and related published articles sets the stage for a deeper exploration into the strategies that can empower these organizations to excel in the Indian IT industry. amidst global cautious spending and investments, geo-political tense situation the IT outlook looks great.

In this dynamic environment, sales teams must adapt and evolve continuously. Investing in training and upskilling of sales professionals equips them with the necessary knowledge and skills to excel in their roles. Furthermore, fostering a culture of innovation and learning within the organization can lead to the development of innovative sales strategies that keep the company ahead of the competition.

India next phase of IT disruption and growth story is due to many trends, like worldwide trends, India is not left behind. According to NASSCOM, smart cards, smart security, smart city, Automation, digitalization, e-payments, data driven solution like big data and analytics will take prominence.

In India hardware IT market has HPE, DELL, Lenovo as prominent player in x86 servers. For compute requirements of customers, today these companies offer various choice and options. These vendors offer Intel and AMD based servers to address the customer pain points.

Compute is bought to run major workload including, HCI, virtualization, SAP ECC, Microsoft Exchange office 360, CRM (salesforce) etc.

Indian electronics and IT hardware industry is poised to witness strong growth story over the next few decades due to domestic consumption. Government is encouraging domestic manufacturing in electronics sector and taking numerous initiatives which is driving the demand. Various programs such as Aakash tablet, UIDAI project, laptop project to be provided to students undertaken by states, National Knowledge Network (NKN) by National Informatics Center (NIC) and National Optic Fiber Network (NOFN), government cloud initiative named "Meghraj".

Server hardware Architecture:

There are various components which make up server hardware, major ones include Motherboard, CPU or processor, Hard drives or storage and Random-access memory (RAM).

The Central Processing Unit (CPU) or processor is on the motherboard. CPU includes ALU (arithmetic Logic unit), Floating point unit, registers and cache memory and is primarily made from silicon. A server can also have Graphical Processing Unit (GPU), which is used in the AI/ML kind of workloads. Today business seeks to run various application on servers and are choosing from rack, tower, or blade kind of servers.

Why customers buy IT hardware gear specifically a server?

Customers are buying servers CPU due to various factors, few of them are that the hardware they own has reached End-of-Life or aging infrastructure service contract is expiring. The other reasons are to consolidate their operations and management, to save power, space, and cooling. It can also be due to budget and staff constraints and company needs to provision a new data center or it is expanding its facility. Various other challenge includes to improve server reliability, enable latest applications like DevOps, AI/ML and finally simplify management if there are multi vendors servers and infrastructure.

Business today needs to be online 24/7 all through the year, else it effects reputation of the business. But there are other steps companies can pursue so that they develop approaches to prevent failure and in case failed then recover from it. Those include regularly maintaining adequate server cooling, updating application firmware and OS, have suitable UPS and temperature control and following a routine maintenance schedule.

There are various types of server hardware which customer choose to various factors as outlined below. To know this is important because it's a major factor in decision buying process of customers. Tower server is a cabinet type of server resembles tower-type PC. These servers are inexpensive and doesn't require complicated or datacenter cooling requirements. They can fit beneath the table and ideal for remote offices. Rack servers are another category of servers where the server needs to be mounted on standard rack which is placed in datacenter. These servers scale largely and provide easy management, standard sizes, and make adding new servers or retiring the old ones is much easier. Blade server is category where it has chassis design where in compute server replaced and necessary communication takes place through this enclosure. Hyperconverged Infrastructure (HCI) is the latest trend in IT hardware due to its simple deployment, management and bested suited for hybrid cloud kind of environment.

Indian IT hardware components providers.

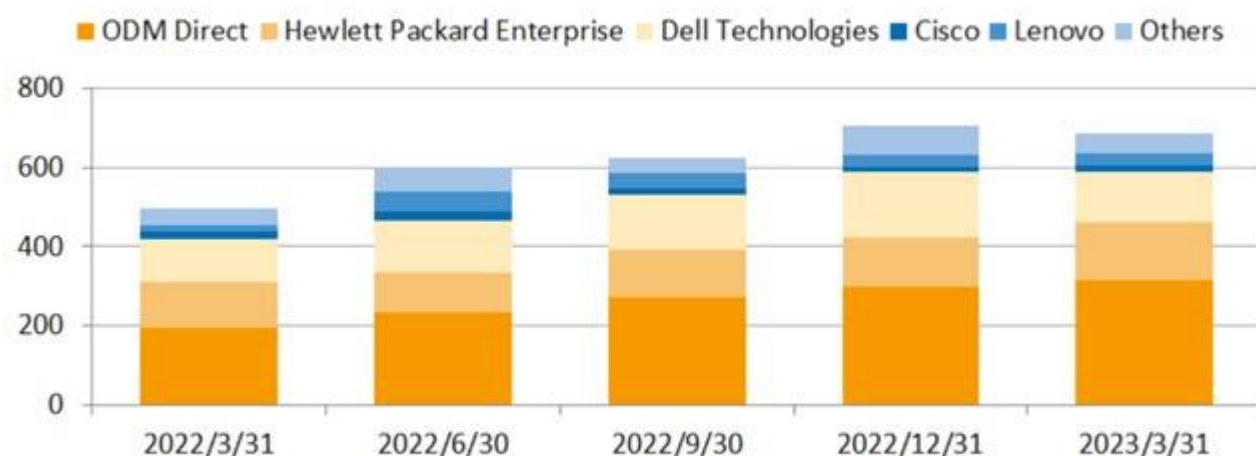
Major Vendors in India's Data Center Sector				
IT infrastructure providers	Data center construction contractors & sub-contractors	Support infrastructure providers	Data center investors	New entrants
Arista Networks	AECOM	3M	Amazon Web Services (AWS)	AdaniConneX
Atos	AHLUWALIA CONTRACTS (INDIA)	ABB	CtrlS	BAM Digital Realty
Broadcom	DEC Infra	Alfa Laval	Cyfuture	CapitaLand
Cisco Systems	DSCO Group	Bloom Energy	Equinix	Chindata Group
Dell Technologies	Emerge Engineering	Blue Box by Swegon	Nxtra by Airtel	Colt Data Centre Services
Fujitsu	Nikom InfraSolutions	Caterpillar	Microsoft	Digital Edge
Hewlett Packard Enterprise	Larsen & Toubro	Climaveneta (Mitsubishi Electric)	NTT Global Data Centers	EverYondr
Hitachi Vantara	Prasa	Cummins	Reliance Jio	Lumina CloudInfra
Huawei Technologies	Listenlights	Delta Electronics	ST Telemedia Global Data Centres	MetaEdge Platforms
IBM	Sterling and Wilson (Shapoorji Pallonji Group)	Eaton	Sify Technologies	OVHcloud
Juniper Networks	Turner & Townsend	Fuji Electric	Web Werks	Princeton Digital Group

Lenovo	Tata Projects	HITEC Protection Power	Yotta Infrastructure	VueNow Infotech
NEC	VASTUNIDHI	Johnson Controls		
NetApp		Kirloskar Oil Engines (KOEL)		
Oracle		Legrand		
		NetRack Enclosures		
		Panduit		
		Riello Elettronica		
		Rittal		
		Rolls-Royce		
		Schneider Electric		
		Siemens		
		STULZ		
		Vertiv		

Source: Research and Markets Report, July 2023

Top IT Hardware- Datacenter Servers companies in India

India's server market (US\$m)



Source: IDC, July 2023

Dell Technologies-

Dell is one of the world's largest and most significant computer companies. The company has been in the market since 1983 and headquartered in the US. Dell Technologies Inc (Dell) is a provider of desktop personal computers, servers, software, and peripherals it designs, develops, manufactures, markets, sells, and supports information technology infrastructure such as laptops, desktops, mobiles, workstations, storage devices, software, cloud solutions, and notebooks.

Dell India has consistently secured the top position in India's mainstream server segment and ranks No. 1 in Indian x86 Mainstream Server Market boasting the highest revenue share of 48.6%. This marks the seventh consecutive quarter of Dell Technologies' dominance. Key verticals for Dell Technologies were professional services, banking, and discrete manufacturing.

Dell Technologies witnessed the most substantial increase in revenue share among vendors, with a year-on-year rise of approximately 610 basis points (6.10%) for Q4 CY22. With a comprehensive server portfolio catering to businesses of varying scales, Dell Technologies' innovations effectively meet industry demands.

India has emerged as a pivotal market for Dell Technologies, experiencing steady growth as businesses embrace a digital-first approach. IDC's global tracker meticulously monitors the performance of leading brands across key markets on a quarterly basis. Dell servers are fast, reliable, and easy to administer. Dell's server and component are more cost-effective than those presented by other well-known brands and is known for after-sales support. Beyond simplifying data management, enhancing security, and streamlining IT processes, Dell Technologies actively promotes the adoption of green IT infrastructure by incorporating energy-efficient technology into its server offerings.

Hewlett Packard Enterprise (HPE)-

Hewlett Packard Enterprise (HPE) is one of the largest server manufacturers in the world, headquartered in the US. The company has a long history in the server market and has consistently been a major player in the industry.

HPE's India has largest workforce outside the United States, which includes over 4,000 scientists, engineers, and members of the research teams based out of HPE's R&D hub at its Bengaluru, Kar, India campus. US-headquartered Hewlett Packard Enterprise (HPE) will soon commence manufacturing in India, and the company intends to produce high-volume servers worth \$1 billion in the first five years. HPE says this manufacturing operation will support the growing demand from customers in India and further strengthen and diversify HPE's global supply chain. In Q1'21, Hewlett Packard Enterprise (HPE) emerged as the top vendor in the India x86 server market with a revenue share of 35.8% and a revenue of \$98.8 million. The top three verticals for Hewlett Packard Enterprise (HPE) were telecommunications, professional services, and discrete manufacturing. HPE ranked top in terms of India's server market, with sales reaching US\$149.85 million in the first quarter of 2023 and up about 30% year-on-year.

HPE offers a diverse array of server solutions tailored to meet the diverse demands of businesses and organizations. Their extensive server lineup encompasses rack servers, tower servers, blade servers, and modular servers. Crafted to deliver robust performance, scalability, and reliability, these servers excel in supporting critical business applications and workloads. Over recent years, HPE has remained at the forefront of innovation, seamlessly integrating emerging technologies like cloud computing, virtualization, and software-defined infrastructure into their server offerings. This strategic embrace of evolving trends has empowered HPE to furnish customers with highly adaptable and efficient server solutions that seamlessly integrate into hybrid IT environments. Fueled by a relentless commitment to innovation and a customer-centric ethos, HPE has upheld its status as a premier server manufacturer. Their products consistently garner acclaim, lauded by customers for their exceptional performance, unwavering reliability, and intuitive user experience.

Lenovo-

Lenovo is a Chinese American multinational technology company specializing in designing, manufacturing, and marketing consumer electronics, personal computers, servers' software, business solutions, and other IT components. In terms of market share it has 3rd position in terms of revenue market share as per IDC report Q1FY23.

Lenovo is a major player in the IT server market. Lenovo acquired IBM's x86 server business in 2014, which helped them establish a significant presence in the server market. Since then, Lenovo has been expanding its server portfolio and has gained market share. Lenovo's server offerings include rack servers, tower servers, and blade servers, designed to meet the demands of different industries and workloads. They have also focused on developing advanced technologies such as software-defined infrastructure and high-performance computing solutions.

Lenovo intends to initiate local production of servers to bolster its data center operations, utilizing the Production-

Linked Incentive (PLI) scheme for IT hardware. With India being a primary focus for international expansion, the company aims to establish it as a manufacturing center for exporting PCs and smartphones to global markets. Additionally, Lenovo plans to leverage India's pool of IT talent to export solution-oriented services while considering it a pivotal hub for its operations.

Cisco Systems-

Cisco Systems is one of the leading technology companies globally, known for its networking hardware and software solutions. While Cisco is primarily recognized for its networking products, it also manufactures servers. Cisco has made notable strides in the server market. The company's Unified Computing System (UCS) has gained recognition for its innovative design and integration capabilities. Cisco UCS combines computing, networking, storage access, and virtualization into a single cohesive system, offering customers a simplified and efficient infrastructure solution.

Cisco's server business has also benefited from its strong networking background. The integration of networking and server technologies has allowed Cisco to offer comprehensive solutions that cater to the growing demands of data centers and cloud computing environments. Cisco's focus on software-defined networking (SDN) and intent-based networking (IBN) has further strengthened its position in the server market.

SuperMicro-

SuperMicro is an American company that specializes in the production of computer equipment for business. The company was founded in 1993. Due to this, it became one of the youngest competitors in the market. SuperMicro is the world leader in the field of high-performance and efficient server technologies. Now, the company is engaged in developing technological innovations and offers innovative solutions.

SuperMicro servers are known for outstanding performance and reliability. There is a wide selection of Rackmount and Tower servers in the market. The company also produces components for server equipment, storage cards, cooling systems, etc. Flexibility can also be called advantage of server equipment since components from other manufacturers can be used together with it. The latest innovation from the company is a supercomputer developed in collaboration with Preferred Networks. The device occupied the first position in the list of Green500 in 2020, which allows SuperMicro to confidently take the lead along with other well-known and popular brands.

Supermicro servers consistently rank the highest in price versus performance comparisons, and the lowest in energy cost to performance. They offer a selection of Intel and AMD based solutions to configure a high-performance computing solution.

Oracle India Pvt Ltd

Oracle Corporation is an American multinational computer technology company. Oracle India Private Limited develops application software. Oracle is a cloud technology company that provides organizations around the world with computing infrastructure and software to help them innovate, unlock efficiencies, and become more effective. The Company provides a variety of products including database, applications, java, operating, engineered, server, and storage systems, as well as services such as consulting, financing, and training. Oracle India serves customers worldwide. In India Oracle caters to telecom, government and other verticals with IT hardware and infrastructure solutions.

Others- Original Design Manufacturers (ODMs)- Gigabyte, Tyan, AIC, Quanta Computers, ASUS.

Original Design Manufacturers builds systems directly for cloudy giants such as Amazon, Facebook, Google, Microsoft, Rackspace, hyperscale's including bigger e-commerce, retailer players, other cloud service providers.

ODM's produce low-cost servers with both options of AMD and INTEL based processor. The purchase cost or capital expenditure is generally lower for this companies due to service offered by companies is far less than other original equipment Manufacturers (OEM) provide. They majorly cater to hyperscale's who buy servers in thousands and not concerned on support and service post sales, because even if a server fails due to some component failure the rest of operation can continue. These companies are both original design manufacturer (ODM) and original equipment manufacturer (OEM). They put together have about more than 20% market share in India.

Various factors influencing salesperson's performance in Indian IT sector.

In the rapidly evolving landscape of the Indian Information Technology (IT) industry, B2B tech organizations face unique challenges and opportunities in optimizing their sales strategies to stay competitive and achieve sustainable growth. This summary outlines key findings.

Business Acumen: Develop a strong business acumen by understanding business operations, financial metrics, and the decision-making processes within organizations. Learn how to align your sales efforts with the business goals and objectives of your customers.

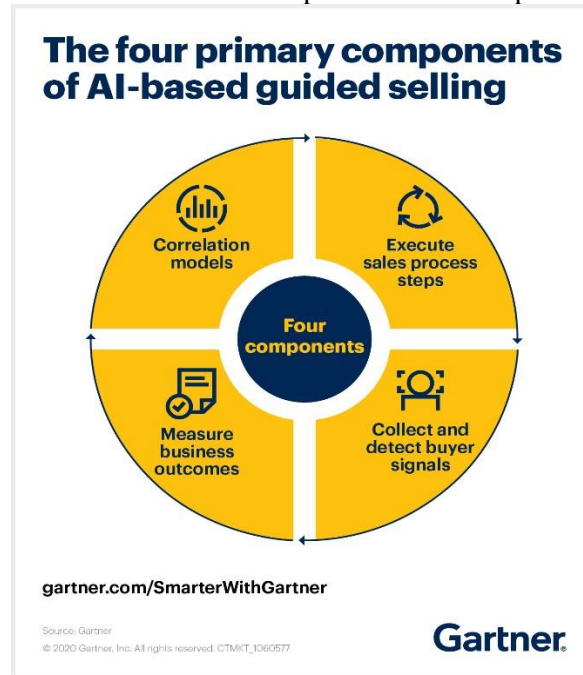
Continuous Learning: B2B IT sales is a dynamic field, so embrace a mindset of continuous learning. Stay updated on sales best practices, industry trends, and new sales techniques through books, courses, industry publications, webinars, and networking with other sales professionals.

B2B Sales and Relationship Management:

This subject delves into understanding the unique dynamics of B2B sales and building and managing relationships with business customers. It explores topics such as account management, key account development, customer relationship management (CRM) systems, and the sales process in a B2B context. By studying B2B sales and relationship management, you can examine strategies to enhance customer engagement, negotiate deals, manage long-term partnerships, and develop effective sales tactics tailored to the specific needs and challenges of B2B interactions.

B2B Marketing:

B2B marketing focuses on promoting and selling products or services from one business to another. It involves strategic marketing activities aimed at attracting and engaging other businesses as customers or clients. The primary goal of B2B marketing is to create awareness, generate leads, and facilitate the conversion of those leads into customers. B2B marketing strategies often include market research, lead generation, content marketing, account-based marketing, and other tactics tailored to the specific needs and preferences of businesses.



OEM/Organization Relationship Management:

OEM (Original Equipment Manufacturer) or Organization relationship management pertains to managing partnerships and collaborations between an OEM and other organizations involved in the supply chain. In this context, an OEM is a company that produces components, products, or systems that are incorporated into the offerings of another company. OEMs often work closely with other organizations, such as manufacturers, distributors, resellers, or service providers, to bring their products to market.

Relationship management in the OEM context involves establishing and nurturing strong relationships with these partner organizations. It focuses on building mutually beneficial collaborations, maintaining effective communication, ensuring quality standards are met, and optimizing the supply chain. This relationship management aims to foster long-term partnerships, streamline operations, enhance product quality, and achieve shared business objectives.

End User Adoption and Influencer Marketing for IT Products:

This centers around understanding the factors that drive end user adoption of IT products and leveraging influencer marketing strategies to influence their purchasing decisions. It involves studying user behavior, adoption models, customer journey mapping, and identifying key influencers within the target market. By researching this topic, you can explore techniques for increasing end user awareness, showcasing product benefits, fostering positive user experiences, and leveraging influencers to create brand advocacy and trust, ultimately leading to higher end user adoption rates.

By focusing on end user adoption and influencer marketing, you can develop a sales strategy that prioritizes direct engagement with end users, understanding their needs and preferences, and leveraging influential voices in the industry to drive their purchasing decisions. This approach allows the IT subcomponent manufacturer to effectively position and promote their products to the end users, thereby influencing their buying behavior.

Sales funnel management:

Sales funnel management plays a crucial role in the study of Sales and Marketing Analytics and can be relevant to your thesis. Sales funnel management refers to the process of tracking and optimizing the journey of potential customers through various stages of the sales funnel, from initial awareness to final conversion. It involves analyzing and optimizing each stage of the sales funnel to improve conversion rates, identify bottlenecks, and enhance overall sales performance.

In the context of your thesis on optimizing sales and marketing strategies, studying sales funnel management can provide valuable insights into:

Conversion Rate Analysis: By analyzing conversion rates at each stage of the sales funnel, you can identify areas where potential customers are dropping off and take necessary actions to improve conversion rates. Sales and Marketing Analytics can help you track and measure conversion rates, identify pain points, and implement strategies to address them effectively.

Lead Qualification and Scoring: Implementing lead qualification and scoring mechanisms allows you to assess the quality and readiness of leads as they progress through the sales funnel. Sales and Marketing Analytics can help you develop lead scoring models, track lead behavior, and optimize lead qualification processes to ensure that sales efforts are focused on the most promising leads.

Funnel Optimization and Predictive Modeling: Using Sales and Marketing Analytics techniques, you can analyze historical data to optimize the sales funnel and make predictions about future performance. This includes identifying the most effective marketing channels, refining messaging, and targeting strategies, and optimizing resource allocation to maximize conversion rates and sales outcomes.

Sales Forecasting: Sales funnel management combined with Sales and Marketing Analytics can provide insights into forecasting future sales performance. By analyzing historical data, lead velocity, and conversion rates, you can develop accurate sales forecasts, adjust sales targets, and align resources accordingly.

By studying sales funnel management in conjunction with Sales and Marketing Analytics, you can gain a comprehensive understanding of the end-to-end sales process, identify areas for improvement, optimize sales and marketing strategies, and enhance overall sales performance in the B2B environment.

Data Collection and Integration: Gathering relevant data from various sources, such as CRM systems, marketing automation platforms, website analytics, social media platforms, and customer surveys. Integrating and organizing the data for analysis.

Target Marketing:

Target marketing for IT products refers to the process of identifying and focusing on specific segments or groups within the market that are most likely to be interested in and benefit from the IT products being offered. It involves tailoring marketing strategies and messages to resonate with the specific needs, characteristics, and preferences of the target audience.

Customer Segmentation: Dividing customers into distinct groups based on similar characteristics, behaviors, or preferences. This helps in tailoring marketing messages, targeting specific customer segments, and optimizing sales efforts.

Buyer Personas: Develop detailed buyer personas that represent the ideal customers for your IT products. These personas should include demographic information, job titles, responsibilities, pain points, goals, and preferences. This helps in understanding the motivations and challenges of the target audience.

Needs and Benefits: Identify the unique needs, challenges, and pain points of the target market segments. Determine how your IT products can address those needs and provide tangible benefits. Emphasize the value proposition and key features that are most relevant and valuable to the target audience.

Competitive Analysis: Analyze the competitive landscape within the target market segments. Understand the strengths and weaknesses of competitors and identify areas where your IT products can differentiate and stand out.

Customized Messaging: Develop marketing messages and content that resonate with the specific target audience. Tailor the language, tone, and communication channels to align with the preferences and communication styles of the target market segments.

Marketing Channels: Select the most effective marketing channels to reach and engage the target audience. This may include online channels such as websites, social media platforms, email marketing, or search engine marketing. It could also involve offline channels such as industry events, trade shows, or direct outreach to decision-makers within the target organizations.

Measurement and Iteration: Continuously monitor and measure the effectiveness of your target marketing strategies. Collect feedback, track metrics, and make data-driven decisions to refine your approach over time. Adjust your marketing strategies based on insights gained from customer interactions and market feedback. By focusing on target marketing for IT products, businesses can maximize the impact of their marketing efforts, reach the right audience with the right messages, and increase the likelihood of attracting qualified leads and generating sales.

Product Knowledge: Develop a deep understanding of the IT products or services you are selling. Study the technical aspects, features, and benefits of the products, as well as their applications and how they can solve specific business

challenges. This knowledge will help you articulate the value proposition to potential customers.

Industry Knowledge: Acquire industry-specific knowledge related to the IT products or services you are selling. Stay updated on industry trends, emerging technologies, and regulatory changes. Understand the challenges and opportunities that businesses in the industry face, as well as the competitive landscape.

Predictive Modeling: Utilizing statistical techniques and machine learning algorithms to forecast future sales, customer behavior, or marketing outcomes. Predictive models can aid in identifying opportunities, understanding customer churn, optimizing pricing, and forecasting demand.

Data Visualization: Presenting data in a visually appealing and easy-to-understand manner through charts, graphs, and dashboards. Data visualization helps stakeholders interpret data trends, identify patterns, and make data-driven decisions.

Marketing Mix Optimization: Analyzing the effectiveness of different marketing channels, campaigns, or promotional activities. This helps in allocating resources, optimizing marketing spend, and determining the most impactful marketing mix.

Return on Investment (ROI) Analysis: Evaluating the profitability and effectiveness of marketing campaigns and sales initiatives. ROI analysis helps in identifying the most successful strategies, optimizing marketing budgets, and justifying investments.

Sales Performance Analysis: Assessing sales team performance, analyzing sales pipelines, tracking key performance indicators (KPIs), and identifying areas for improvement. This aids in optimizing sales processes, identifying sales trends, and implementing targeted sales strategies.

Customer Lifetime Value (CLV) Analysis: Estimating the potential value of a customer over their lifetime to understand the long-term impact on business profitability. CLV analysis assists in prioritizing customer acquisition, retention strategies, and personalized marketing approaches.

Market and Competitive Analysis: Analyzing market trends, industry benchmarks, and competitor data to identify opportunities, evaluate market positioning, and adjust sales and marketing strategies accordingly.

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Industry Overview: The Indian IT industry has witnessed remarkable growth, becoming a global IT hub. However, intense competition and changing customer preferences necessitate continuous adaptation of sales strategies.

Current Sales Challenges: B2B tech organizations often struggle with identifying target markets, customer segmentation, and lead generation. Moreover, long sales cycles and price sensitivity make it essential to refine sales tactics.

Data-Driven Insights: Leveraging data analytics is crucial for success. By harnessing big data and advanced analytics, organizations can gain valuable insights into customer behavior, market trends, and competitive intelligence.

Customer-Centric Approach: Customer relationship management (CRM) systems are vital tools for maintaining strong client relationships. Personalization and understanding customer pain points are key components of a customer-centric approach.

Sales Team Training: Investing in ongoing training for sales teams is imperative. Equip them with the latest product

knowledge, market insights, and negotiation skills to improve conversion rates.

Digital Transformation: Embracing digital channels such as social media, content marketing, and email marketing can enhance lead generation and customer engagement.

Partner Ecosystem: Collaborating with strategic partners can expand reach and open new sales channels. Building a robust partner ecosystem is an effective way to penetrate the market.

Pricing Strategy: Developing a flexible pricing strategy that accounts for market dynamics and customer value perception is essential for competitiveness.

Regulatory Compliance: Staying compliant with India's evolving data privacy and cybersecurity regulations is vital to maintain trust and avoid legal issues.

Metrics and KPIs: Define clear key performance indicators (KPIs) and metrics to measure the success of sales strategies. Regularly analyze these data points for continuous improvement.

Case Studies: Examining successful case studies of B2B tech organizations operating in India can offer valuable insights and best practices.

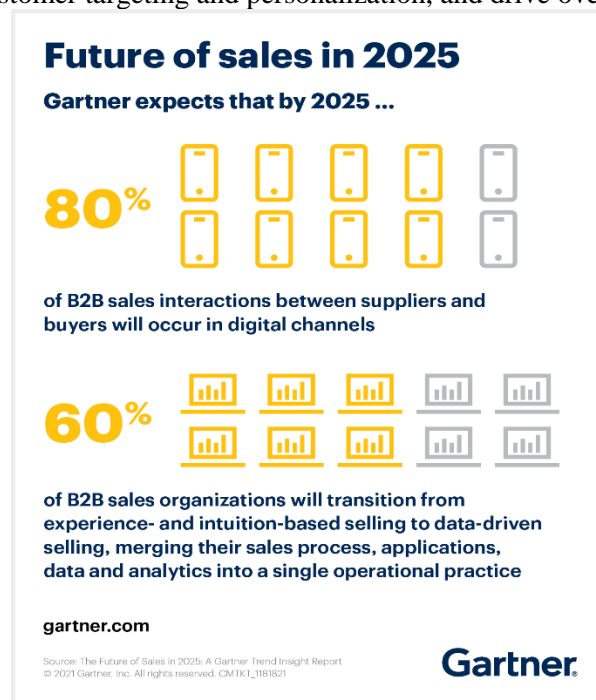
Competitive Analysis: Continuously monitor competitors' strategies and market positioning to identify opportunities and threats. a. Prioritize customer-centricity and personalize interactions. b. Invest in data analytics for informed decision-making. c. Strengthen sales team training and product knowledge. d. Embrace digital marketing and social selling. e. Form strategic partnerships to expand market reach. f. Monitor and adapt pricing strategies as needed.

The Indian IT industry presents both challenges and opportunities for B2B tech organizations. By implementing data-driven, customer-centric, and agile sales strategies, companies can position themselves for success and sustainable growth in this dynamic market.

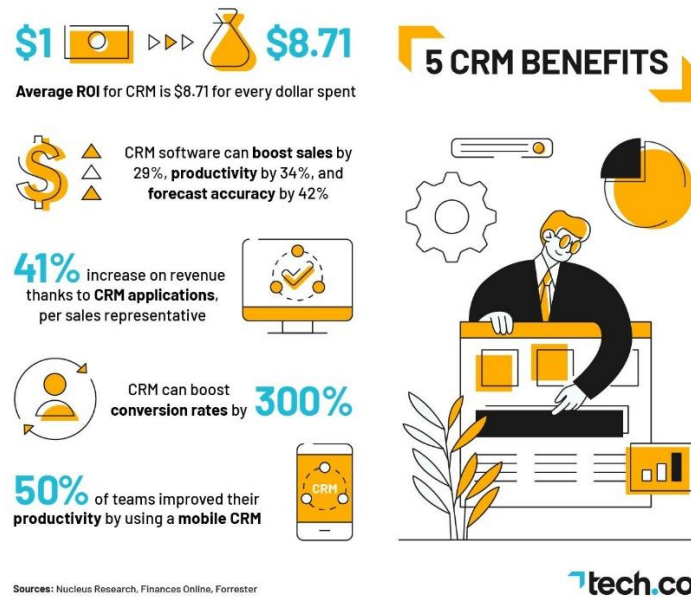
Sales and Marketing Analytics:

This subject focuses on using data analytics techniques to gain insights into sales and marketing performance. It involves studying various analytical methods, such as customer segmentation, predictive modeling, and data visualization, to understand customer behavior, identify key trends, and optimize sales and marketing strategies based on data-driven decision-making. By leveraging sales and marketing analytics, organizations can gain a competitive advantage by targeting the right customers, personalizing their offerings, and improving overall sales effectiveness.

By leveraging Sales and Marketing Analytics, organizations can make data-informed decisions, optimize sales and marketing strategies, enhance customer targeting and personalization, and drive overall business growth.



CRM and Sales Tools: Familiarize yourself with customer relationship management (CRM) systems and other sales tools used in B2B sales. Understand how to effectively manage customer information, track sales activities, and leverage technology to enhance the sales process.



Road Ahead

India is undergoing a shift from an emerging to a developed market economy, and technology is expected to play a critical part in this transition. Digital transformation is not only catalyzing economic growth across all sectors, but it also serves as the foundation for improved citizen service delivery, enabling social and financial inclusion, increasing productivity, and contributing to the creation of a linked ecosystem. The data processing and storage market is expected to rise from US\$ 56 billion in 2020 to US\$ 90 billion by 2025. The amount of data collected daily is increasing dramatically in a digitally connected society. Organizations and enterprises rely more than ever on data collection and the associated Information and Technology (IT) infrastructure. As reliance on data grows, so does the demand for robust, dependable, scalable, and sustainable data centers. The government of India is encouraging the data center business, and in addition to local players, many international data center, and cloud service providers are establishing their footprints in India.

The Indian government has taken massive steps by launching initiatives such as the National eGovernance Plan (NeGP) and the Digital India initiative to transform and boost the country's digital capabilities, with a focus on leveraging digital technologies in various sectors such as education, healthcare, e-commerce, industrial, and agriculture. The use of cutting-edge technology, such as quantum computing, artificial intelligence, the Internet of Things, etc., has further encouraged data expansion. The introduction of a bigger number of Special Economic Zones (SEZs), Software Technology Parks (STPs), bolstering skills development and an entrepreneurial ecosystem, and providing different tax and non-tax incentives in these cities may help to strengthen India's digital economy. India will be a key hub for the expansion of data centers over the coming ten years since it has the capacity to adopt the multi-cloud era quickly. India is the topmost offshoring destination for IT companies across the world. Having proven its capabilities in delivering both on-shore and off-shore services to global clients, emerging technologies now offer an entire new gamut of opportunities for top IT firms in India.

The Indian IT & business services industry is expected to grow to US\$ 19.93 billion by 2025. By 2026, widespread cloud utilization can provide employment opportunities to 14 million people and add US\$ 380 billion to India's GDP.

As per a survey by Amazon Web Services (2021), India is expected to have nine times more digitally skilled workers by 2025.

In November 2021, Mr. Piyush Goyal, Minister of Commerce and Industry, Consumer Affairs, Food and Public Distribution and Textiles, lauded the Indian IT sector for excelling in its competitive strength with zero government interference. He further added that service exports from India have the potential to reach US\$ 1 trillion by 2030.

Conclusion

Conclusion

In conclusion, this investigation into the factors influencing salesperson performance in the Indian IT sector has uncovered crucial insights. The study highlights the significance of factors such as product knowledge, market dynamics, customer relationships, adaptability, and competitive landscape. Understanding and addressing these factors

are essential for enhancing sales effectiveness and driving business growth in the Indian IT industry. By leveraging these insights, organizations can better equip their sales teams to navigate the complexities of the sector and capitalize on emerging opportunities. Ultimately, this research contributes to understanding of sales performance dynamics in the Indian IT sector and for sales leaders and practitioners.

Recommendation

We recommend sales managers to understand the customer journey and identifying key touchpoints for optimizing the marketing and sales process in the IT industry. Deeper understanding of factors that influence sales strategy can help the Sales-Rep/Sales Manager and the organization in the business to close deals.

Salespersons need to identify to build customer relationships which enables loyalty in form of repeat business. Apply the sales marketing strategies to increase the reach to the customer and improve the profitability of the firm. Be updated on the current latest trend (AI, Cloud, etc.), digital marketing on the sales of the product. And seek cross-sell and up-sell strategies to expand product penetration and increase sales revenue.

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